

Whole Foods Market, Inc.
Consolidated Quarterly Statements of Operations
(In thousands, except per share amounts)

	1st Qtr January 17, 2010	2nd Qtr April 11, 2010	3rd Qtr July 04, 2010	4th Qtr September 26, 2010	YTD 2010
Fiscal year 2010					
Sales	\$ 2,639,158	\$ 2,106,061	\$ 2,163,181	\$ 2,097,394	\$ 9,005,794
Cost of goods sold and occupancy costs	1,732,942	1,363,632	1,402,847	1,370,972	5,870,393
Gross profit	906,216	742,429	760,334	726,422	3,135,401
Direct store expenses	702,806	551,705	567,191	554,014	2,375,716
Store contribution	203,410	190,724	193,143	172,408	759,685
General and administrative expenses	75,936	62,540	68,153	65,820	272,449
Operating income before pre-opening and store closure	127,474	128,184	124,990	106,588	487,236
Pre-opening expenses	12,809	11,636	8,692	4,907	38,044
Relocation, store closure and lease termination costs	12,412	(2,688)	728	765	11,217
Operating income	102,253	119,236	115,570	100,916	437,975
Interest expense	(10,553)	(7,783)	(7,421)	(7,291)	(33,048)
Investment and other income	1,783	1,910	1,543	1,618	6,854
Income before income taxes	93,483	113,363	109,692	95,243	411,781
Provision for income taxes	38,328	45,912	43,963	37,745	165,948
Net income	55,155	67,451	65,729	57,498	245,833
Preferred stock dividends	5,478	-	-	-	5,478
Income available to common shareholders	\$ 49,677	\$ 67,451	\$ 65,729	\$ 57,498	\$ 240,355
Basic earnings per share	\$ 0.32	\$ 0.39	\$ 0.38	\$ 0.33	\$ 1.45
Weighted average shares outstanding	154,413	170,893	171,653	171,961	166,244
Diluted earnings per share	\$ 0.32	\$ 0.39	\$ 0.38	\$ 0.33	\$ 1.43
Weighted average shares outstanding, diluted basis	154,858	171,826	172,601	172,761	171,710

The notes in the Company's Form 10-K for fiscal year 2009 are an integral part of these condensed consolidated financial statements.