

Whole Foods Market, Inc.
Consolidated Quarterly Statements of Operations
(In thousands, except per share amounts)

	1st Qtr January 16, 2011	2nd Qtr April 10, 2011	3rd Qtr July 03, 2011	4th Qtr September 25, 2011	YTD 2011
Fiscal year 2011					
Sales	\$ 3,003,655	\$ 2,350,518	\$ 2,399,781	\$ 2,353,833	\$ 10,107,787
Cost of goods sold and occupancy costs	1,965,416	1,513,699	1,551,340	1,540,783	6,571,238
Gross profit	1,038,239	836,819	848,441	813,050	3,536,549
Direct store expenses	790,383	608,484	620,588	609,356	2,628,811
Store contribution	247,856	228,335	227,853	203,694	907,738
General and administrative expenses	88,511	75,661	73,073	73,675	310,920
Operating income before pre-opening and store closure	159,345	152,674	154,780	130,019	596,818
Pre-opening expenses	8,640	9,543	11,784	10,885	40,852
Relocation, store closure and lease termination costs	3,146	1,003	2,371	1,826	8,346
Operating income	147,559	142,128	140,625	117,308	547,620
Interest expense	(2,333)	(1,283)	(266)	-	(3,882)
Investment and other income	2,652	1,941	1,938	1,443	7,974
Income before income taxes	147,878	142,786	142,297	118,751	551,712
Provision for income taxes	59,148	52,851	53,825	43,276	209,100
Net income	88,730	89,935	88,472	75,475	342,612
Preferred stock dividends	-	-	-	-	-
Income available to common shareholders	\$ 88,730	\$ 89,935	\$ 88,472	\$ 75,475	\$ 342,612
Basic earnings per share	\$ 0.51	\$ 0.51	\$ 0.50	\$ 0.42	\$ 1.96
Weighted average shares outstanding	172,795	174,686	176,444	177,767	175,221
Diluted earnings per share	\$ 0.51	\$ 0.51	\$ 0.50	\$ 0.42	\$ 1.93
Weighted average shares outstanding, diluted basis	174,482	177,124	178,610	179,832	177,279
Dividends declared per common share	\$ 0.10	\$ 0.10	\$ 0.10	\$ 0.10	\$ 0.40

The notes in the Company's Form 10-K for fiscal year 2010 are an integral part of these condensed consolidated financial statements.